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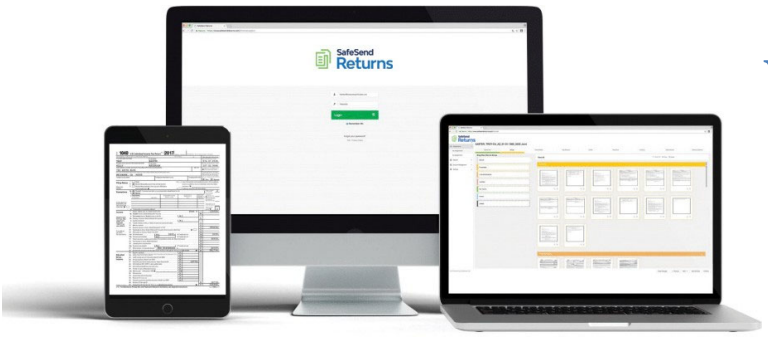

Utilizing Technology Solutions to Better Serve Your Needs

Returning for the 2021 tax year - SafeSend Returns®: A secure electronic workflow that automates the Assembly, Delivery, Tracking, and Receipt of your tax returns.

We use SafeSend Returns to provide an online system with an easy-to-use process for securely reviewing and e-signing your tax returns. It walks you through your tax returns, while incorporating IRS compliant e-signatures for your e-file authorization forms. This online process has securely and safely replaced our annual paper deliverables sent to our clients.

SafeSend Returns provides:

- Electronically sign, save, and print your tax documents
- Access to your tax documents for up to 7 years
- Access payment vouchers, invoices and receive email reminders of payments due
- A secure email link to forward tax documents to bankers and other professionals
- Access your tax documents from your computer, smartphone, or tablet

SafeSend Returns automatically groups, assembles, and prepares the transmittals, e-file authorization forms, payment vouchers, tax returns, K-1's and client invoice integration.

Once received, you can quickly and easily review, approve, sign, and return your E-File forms. Also available is an integrated invoice payment feature.

SafeSend Returns reporting feature retains all information for you right at your fingertips, allowing you to track each return every step of the way.

Go to our website (www.tpeterscpa.com/safesend) for more details or contact us for assistance.

SafeSend Returns